
Press Release

21 April 2016

Regal Petroleum plc ("Regal" or the "Company")

Ukraine Update

Regal Petroleum plc (AIM: RPT), the AIM-quoted oil and gas exploration and production group, announces an update of operational activities at its 100% owned and operated Mekhediviska-Golotvshinska (MEX-GOL) and Svyrydivske (SV) gas and condensate fields in Ukraine.

Average gas, condensate and LPG production from the MEX-GOL and SV fields for the period from 1 January 2016 to 31 March 2016 was 173,886 m³/d of gas, 42 m³/d of condensate and 19 m³/d of LPG (1,435 boepd in aggregate).

In the same period, Regal purchased 2,345,678 m³ of "wet" gas produced from the adjacent Lutsenky field and following treatment of this gas through Regal's gas processing facilities, produced 1,435,277 m³ of gas, 364 m³ of condensate and 3,057 m³ of LPG (24,688 boe in aggregate).

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Philip Frank, PhD Geology, Chartered Geologist, FGS, PESGB, consultant to the Company, has reviewed and approved the technical information contained within this press release in his capacity as a qualified person, as required under the AIM Rules.

Definitions

boe	barrels of oil equivalent
boepd	barrels of oil equivalent per day
LPG	liquefied petroleum gas
m ³ /d	cubic metres per day
m ³	cubic metres
%	per cent