

For filings with the FCA include the annex
 For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	Regal Petroleum plc
2 Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	N/A
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	N/A
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	N/A
An event changing the breakdown of voting rights	Yes
Other (please specify):	N/A
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	KELDA LIMITED
4. Full name of shareholder(s) (if different from 3.): ^{iv}	KYLESTONE LIMITED
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	16 May 2019
6. Date on which issuer notified:	17 May 2019
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	14%, 13%, 12%, 11%, 10%, 9%, 8%, 7%, 6%, 5%, 4%, 3%

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB0031775819	91,868,182	28.652%		45,934,091	0	14.326%	0%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A	N/A	N/A	N/A	N/A

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
N/A	N/A	N/A	N/A	N/A	Nominal	Delta
					N/A	N/A

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
45,934,091	14.326%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

- KELDA LIMITED (holder of 50% of shares of KYLESTONE LIMITED)
- TOMKINS TRADING LIMITED (holder of 50% of shares of KYLESTONE LIMITED)
- KYLESTONE LIMITED

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Natalia Burnosova

15. Contact telephone number:

+380444985373
+380675658055