

For filings with the FCA include the annex

For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

| | |
|---|---------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ | Regal Petroleum plc |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
| An acquisition or disposal of voting rights | Yes |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | N/A |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | N/A |
| An event changing the breakdown of voting rights | N/A |
| Other (please specify): | N/A |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | KELDA LIMITED |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | KYLESTONE LIMITED |
| 5. Date of the transaction and date on which the threshold is crossed or reached: ^v | 06 February 2019 |
| 6. Date on which issuer notified: | 27 February 2019 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | 25%, 26%, 27%, 28% |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|-------------------------|---------------------------------|----------|
| A: Voting rights attached to shares ^{viii, ix} | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| GB0031775819 | 78,337,879 | 24.432% | 91,868,182 | 91,868,182 | 0 | 28.652% | 0% |

| B: Qualifying Financial Instruments | | | | |
|--|---------------------------------|--|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| N/A | N/A | N/A | N/A | N/A |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | | |
|--|----------------|---------------------------------|--|--|---------------------------------------|-------|
| Resulting situation after the triggering transaction | | | | | | |
| Type of financial instrument | Exercise price | Expiration date ^{xvii} | Exercise/ Conversion period ^{xviii} | Number of voting rights instrument refers to | % of voting rights ^{xix, xx} | |
| | | | | | Nominal | Delta |
| N/A | N/A | N/A | N/A | N/A | N/A | N/A |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 91,868,182 | 28.652% |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

- KELDA LIMITED
- KYLESTONE LIMITED (100% subsidiary of KELDA LIMITED)

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Natalia Burnosova

15. Contact telephone number:

+380444985373
+380675658055