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## Press Release

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28 July 2016

### REGAL PETROLEUM PLC

#### Spud of MEX-109 Well, Ukraine

Regal Petroleum plc, the AIM-listed (RPT) oil and gas exploration and production group, is pleased to announce the spudding today of the MEX-109 well at its 100% owned and operated Mekhediviska-Golotvshinska (MEX-GOL) and Svrydivske (SV) gas and condensate fields in Ukraine.

The well has a target depth of 5,250 metres, with drilling operations scheduled to be completed in March 2017 and, subject to successful testing, production hook-up by the end of the second quarter of 2017. The well is targeting the Visean reservoirs ("B-Sands").

**For further information, please contact:**

**Regal Petroleum plc**  
Keith Henry, Chairman  
Sergei Glazunov, Finance Director

**Tel: 020 3427 3550**

**Strand Hanson Limited**  
Rory Murphy / Richard Tulloch

**Tel: 020 7409 3494**

**Citigate Dewe Rogerson**  
Martin Jackson / Shabnam Bashir

**Tel: 020 7638 9571**

Philip Frank, PhD Geology, Chartered Geologist, FGS, PESGB, consultant to the Company, has reviewed and approved the technical information contained within this press release in his capacity as a qualified person, as required under the AIM Rules.