
Press Release

10 July 2014

**Regal Petroleum plc
("Regal" or the "Company")**

Change of Auditor

Regal Petroleum plc (AIM: RPT), the AIM-quoted oil and gas exploration and production group, having decided to change its Auditor, announces that it has appointed PricewaterhouseCoopers LLP to succeed Deloitte LLP. As outgoing Auditor, Deloitte LLP, has deposited with the Company a statement of the circumstances connected with its resignation as required by section 519 of the Companies Act 2006, and a copy of this statement of circumstances has been posted to shareholders as required by section 520(2) of the Companies Act 2006.

A copy of the statement of circumstances is also available on the Company's website, www.regalpetroleum.com.

For further information, please contact:

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