
Press Release

8 June 2016

**Regal Petroleum Plc
("Regal" or the "Company")**

Posting of Annual Report and Notice of Annual General Meeting

Regal, the AIM-listed oil and gas exploration and production group (symbol: RPT), announces that its Annual Report and Financial Statements for the year ended 31 December 2015 was posted to shareholders yesterday.

The Annual General Meeting is to be held at 11.00 a.m. on 30 June 2016 at the offices of Citigate Dewe Rogerson, 3 London Wall Buildings, London Wall, London EC2M 5SY. A Notice of Annual General Meeting was also posted yesterday to shareholders and copies of this Notice and the Annual Report and Accounts are available from the Company's website at www.regalpetroleum.com.

For further information, please contact:

Regal Petroleum plc
Keith Henry, Chairman
Sergei Glazunov, Finance Director

Tel: 020 3427 3550

Strand Hanson Limited
Rory Murphy / Richard Tulloch

Tel: 020 7409 3494

Citigate Dewe Rogerson
Martin Jackson / Shabnam Bashir

Tel: 020 7638 9571