
Press Release

28 April 2014

**Regal Petroleum Plc
("Regal" or the "Company")**

Posting of Annual Report and Notice of Annual General Meeting

Regal, the AIM-listed oil and gas exploration and production group (symbol: RPT), announces that it has today posted its Annual Report and Accounts for the year ended 31 December 2013 to shareholders. The Annual General Meeting is to be held at 11.00 a.m. on 22 May 2014 at the offices of Citigate Dewe Rogerson, 3rd Floor, 2 London Wall Buildings, London Wall, London EC2M 5SY. A Notice of Annual General Meeting has also been posted today to shareholders and copies of this Notice and the Annual Report and Accounts are available from the Company's website at www.regalpetroleum.com.

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